DMS ACCOUNTING
It's Time To Take Your Super Seriously

www.dmsaccounting.com.au
DMS Accounting is an Australian based wholesale accountancy service, specialising in Self Managed Superannuation Accounting for Accountants and their clients. In today’s accounting world, many accounting services are outsourced overseas by accountants in order to remain cost-competitive.

In what is already a growing, margin based industry, profitability is important. However not at the expense of your client’s security. The truth is, your client’s data is worth more than the risk being undertaken just to save a few dollars. DMS Accounting is an Australian based SMSF Accounting firm, specialising in SMSF accounting services without having to send your client data offshore.

Due to offshore outsourcing, identity theft is one of the largest issues facing the Australian accounting industry in 2016. Because DMS Accounting conducts all its accounting and auditing services in Australia, your client data is protected from offshore identity theft, all at a price similar to that of outsourced accounting.

“Identity theft is one of the largest issues facing the Australian accounting industry in 2016.”
The DMS Accounting platform is based on an economies of scale model. Because we are a specialist SMSF based organisation, we already have much of the manpower to conduct SMSF and auditing practices. Most accountants focus on accounting as their core business. At DMS Accounting, our core business is undertaking 3rd party SMSF accounting for Australian based accountants.

We have a specialist, Australian team and are one of the only organisations to have a certified SMSF accounting credential as well as close communication with the ATO. More often than not, our services will work out cheaper than those offered by offshore and outsourced accountants and data entry. Thanks to our proven systems, security and Australian based personnel, we can offer a better service at a fraction of the price allowing you to focus on your core business.
“Thanks to our proven systems, security and Australian based personnel, we can offer a better service at a fraction of the price allowing you to focus on your core business.”
“We operate in a secure environment to ensure the only person with access to your client data is you.”
DMS Accounting conducts and presents all its accounting services in a white label capacity, meaning your clients receive their SMSF accounting and auditing presented by your company and your brand. Not only do we complete the data in an efficient and thorough manner, we have the ability to present the data in a format that best suits your business and the software you may be using to present your client’s financials and tax returns.

At DMS Accounting, we know how much work goes into acquiring clients. That’s why we don’t share your client data with anyone. In fact, we operate in a secure environment to ensure the only person with access to your client data is you.
WHY YOU SHOULD OUTSOURCE YOUR SMSF ACCOUNTING?

Here are a few of the reasons accountants use DMS Accounting for their client’s SMSF tax returns and audits:

- **Reduce operational and labour costs** - By utilising DMS Accounting’s services, accountants don’t have to hire additional staff to conduct annual SMSF accounting and auditing.

- **Your brand, your work** - Accountants can still produce SMSF returns under their brand, yet do so without the increased staffing commitments.

- **Scaling their business** - Accountants can scale up or down their business without the increased costs and ongoing capital commitments.

- **Frees up management time** - enabling firms to focus on core competencies while not being concerned about outsourced activities.

- **Increases speed and quality of delivery of SMSF accounting work** - Our team focuses on SMSF accounting. We encounter structures from complex offshore investment strategies to basic SMSF investments and Australian property. Our team has the ability and the experience to deliver timely SMSF returns, regardless of the size and number of client files.

- **Process and technology** - DMS Accounting has already invested in its processes and technology to conduct a large volume of SMSF accounting and auditing. By outsourcing these services, accountants don’t need to undertake additional expenditures in order to meet client deadlines and can focus on their core accounting business.

www.directmywealth.com.au
“Allowing you to grow what you do best: Accounting!”
WHY USE DMS ACCOUNTING?

1. All of your client data is stored on secure, Australian servers

2. Identify theft a problem amongst overseas processing centres. Your client data NEVER leaves Australia

3. The DMS Accounting Team is led by a qualified SMSF specialist and all processing staff are trained and mentored as well as kept up to date on the latest SMSF rulings and strategies

4. Quality, response times and turnaround times guaranteed, so you can over-deliver to your clients, every time!

5. Always open: Our service on your hours

6. We use industry leading software and have the ability to cater for almost all other softwares on the Australian market.

7. We take care of all HR and recruitment for your SMSF department.

8. You’ll be assigned your own account manager to ensure all your requirements are met in a timely fashion.

9. We provide you with all relevant checklists and instructions to ensure your client returns are completed on time, every time.

www.directmywealth.com.au
Round the clock reporting to help you better service your SMSF clients and generate better revenue for your business.

- Online based
- 24/7 access to reports
- Personal Account Manager
- We work with nearly all accounting softwares

We provide you with all the tools you need to exceed the expectations of your SMSF clients.

- Expert technical support
- Complete choice on SMSF Accounting products
- 24/7 access to database information
- Market insights and information from industry leaders

Create stronger profit margins for your business. Receive a higher profit margin from your client SMSF administration.

- Complete end-to-end service
- Higher profits from each client
- Lower in-house costs across the board
COMMON MISCONCEPTIONS:

- All outsourced work of this nature is completed overseas.

While this is the case for most of our competitors, we complete all processing work right here in Australia. DMS Accounting has offices in Melbourne and the Sunshine Coast, ensuring all our clients have someone in Australia that they can talk to at all times.

- Quality control suffers as a result of processing occurring outside of the firm.

Because we are an SMSF specialist, quality control is imperative to ensure we stay at the top of the SMSF industry. All our staff are trained to the highest standards and we produce white papers used by the industry and our peers. There is no obligation to use our documents and structures. If you have something that works for you, and your clients are accustomed to receiving, we are always happy to accommodate your needs.
WHAT WE DO

STRATEGIES AND SOLUTIONS

TAX RETURN PREPARATION AND LODGEMENT

ACCOUNT PREPARATION

MEMBER STATEMENT

RELEVANT MINUTES AND RESOLUTION

PENSION CALCULATION

SMSF ADMINISTRATION

AUDIT REPORTS

MANAGEMENT LETTERS

CONTRAVENTION REPORTS

SMSF AUDIT

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Disclosure statement:

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